



## METHODOLOGY....





#### **APPROACH**

15min online survey with participants recruited through a third-party company Dynata



#### FIELDWORK DATES

November 2025



#### SAMPLE

**UK:** 1,002 **US:** 982

Data weighted to be representative of the population by readership by age, gender and region



#### FOOTBALL IS A NATIONAL OBSESSION...



78% OF THE UK ARE INTERESTED IN FOOTBALL





**52%** OF THE US ARE INTERESTED IN FOOTBALL



#### UNITING PEOPLE WITH A SENSE OF NATIONAL PRIDE...





COUNTRY OVER
CLUB





A UNIFYING SPORT



76%

FOLLOW A
NATIONAL
FOOTBALL TEAM

59%

63%

AGREE THAT FOOTBALL
CAN UNITE WHOLE
COUNTRIES

44%

67%

FOLLOW A
CLUB FOOTBALL TEAM

43%

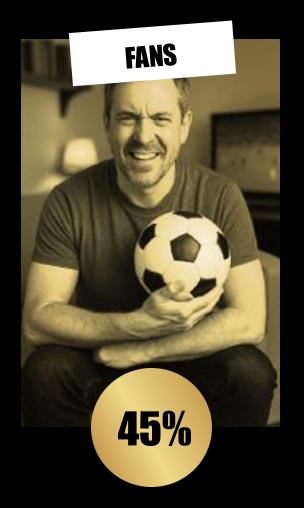
59%

CAN BRING COMMUNITIES 45
TOGETHER

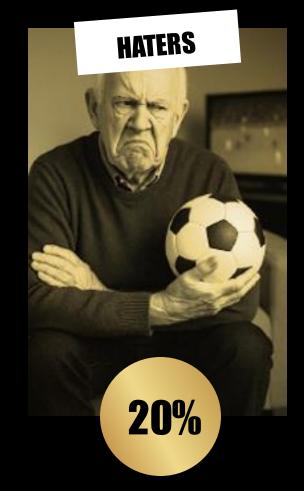
45%

## MAJORITY ARE FOOTBALL FANS...





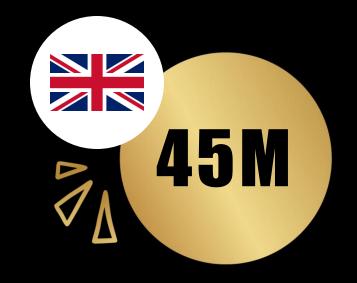


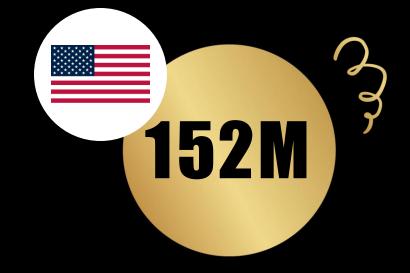


# INTEREST AND EXCITEMENT AROUND WORLD CUP 2026



#### STRONG INTEREST IN WORLD CUP 2026...





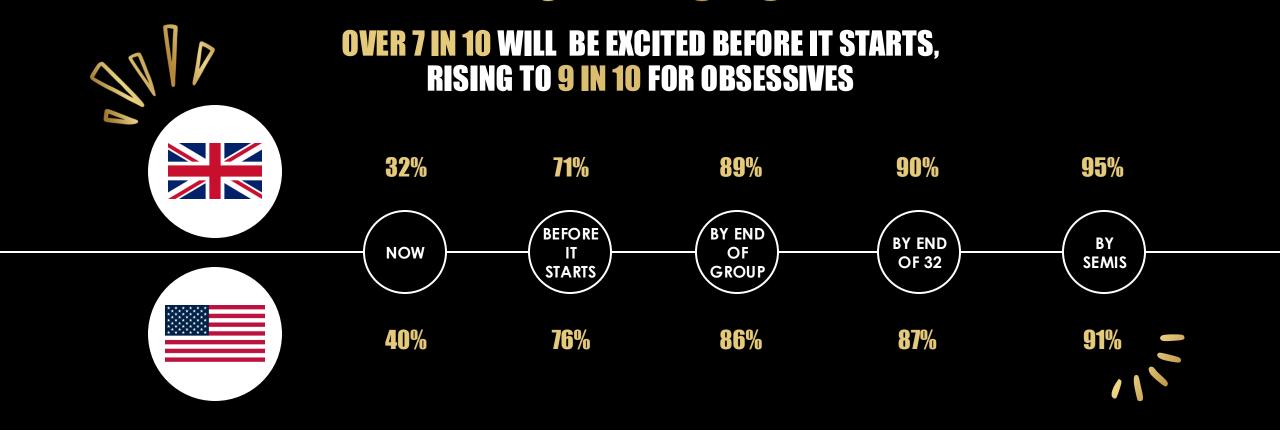
78% INTERESTED IN WORLD CUP 2026



**30M MAIL METRO MEDIA USERS** 

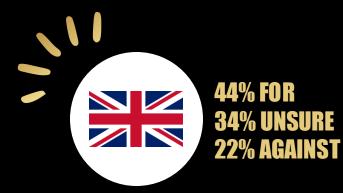
**57%** INTERESTED IN WORLD CUP 2026

## EXCITEMENT IS BUILDING...



## EMBRACING EVOLUTION: THE NEW WORLD CUP FORMAT





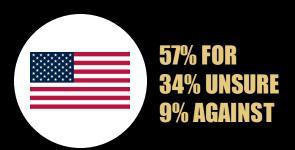


77% INCREASED FAN ATTENDANCE

64% MORE TEAMS COMPETING

58% 3X HOST COUNTRIES

49%
AI POWERED
BALL





82% INCREASED FAN ATTENDANCE 76% 3x Host Countries

65% MORE TEAMS COMPETING

48% AI POWERED BALL

#### UK LUKE-WARM ABOUT HT SHOW... Considering the changes to this year's World Cup. 44% 67% Please tell us whether you are for FOR **FOR** or against each of the following changes?

#### IS IT COMING HOME?



## SPAIN FAVOURITE TO WIN (18%), FOLLOWED BY BRAZIL (10%), FRANCE (10%), ARGENTINA (9%) AND ENGLAND (9%)

ENGLAND FANS



**SEMI FINAL** 

SCOTLAND FANS



**ROUND 32** 

WALES FANS



**ROUND 32** 

N. IRELAND FANS



**ROUND 32** 

# CONNECTING WITH FANS AT WORLD CUP 2026



#### WHAT DRIVES VIEWING?



#### WHO WILL THEY BE WATCHING WITH?



#### WHO WILL THEY BE WATCHING WITH?

77% WITH FAMILY

**51%** WITH FRIENDS

49% BY MYSELF

12% WITH COWORKERS

MOST VIEWING DONE IN-HOME BUT 70% INTERESTED IN OUT-OF-HOME VIEWING OPPORTUNITIES

#### **OTHER ACTIVITIES LIKELY TO DO**

BUY FOOD OR DRINK (EXC. TAKEAWAY)
34% FLIRTS

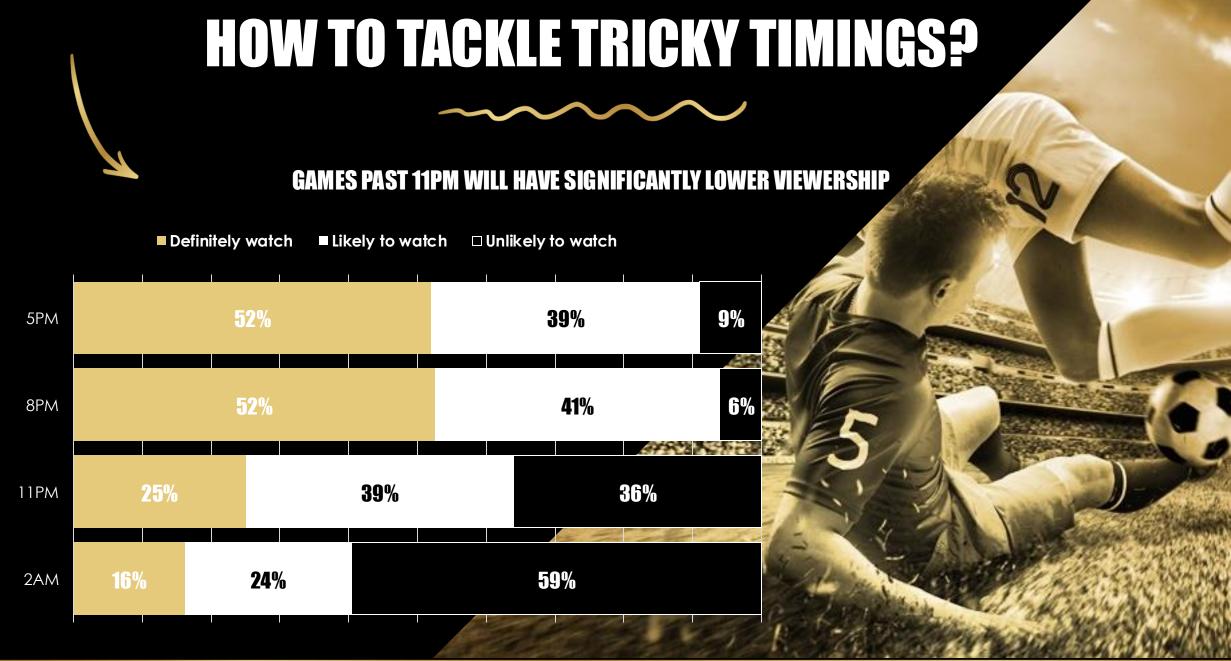
33% PLACE A BET

32% ORDER TAKEAWAY / FOOD DELIVERY

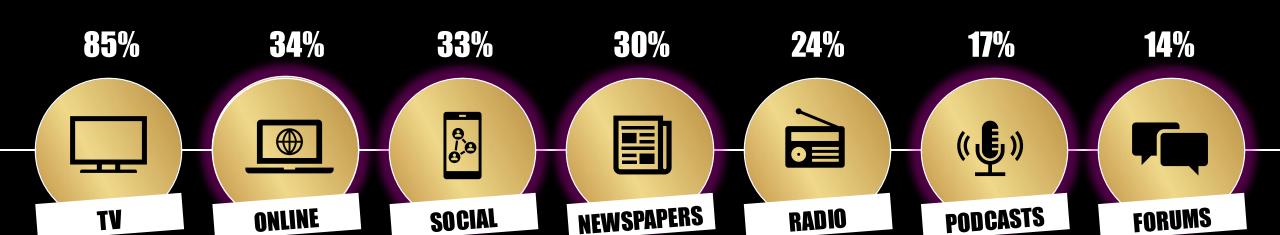
24% ATTEND / HOST VIEWING PARTY
20% FLIRTS

20% DECORATE HOUSE / MERCHANDISE

9% UPGRADE TV / AUDIO / VISUAL EQUIPMENT



#### WHERE WILL FANS FOLLOW?



75% GEN Z 91% BOOMERS

96% OBSESSIVES

**47%** OBSESSIVES

47% MILLENNIALS 52% GEN Z

48% OBSESSIVES

31% GEN X 40% BOOMERS

45% OBSESSIVES

33% OBSESSIVES

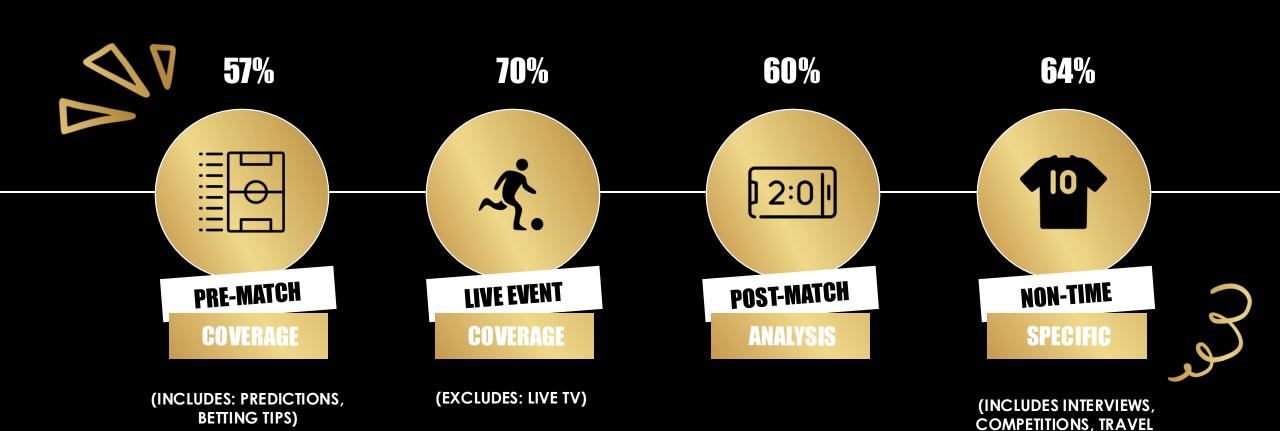
24% MILLENNIALS 28% GEN Z

28% OBSESSIVES

22% MILLENNIALS 23% GEN Z

19% OBSESSIVES

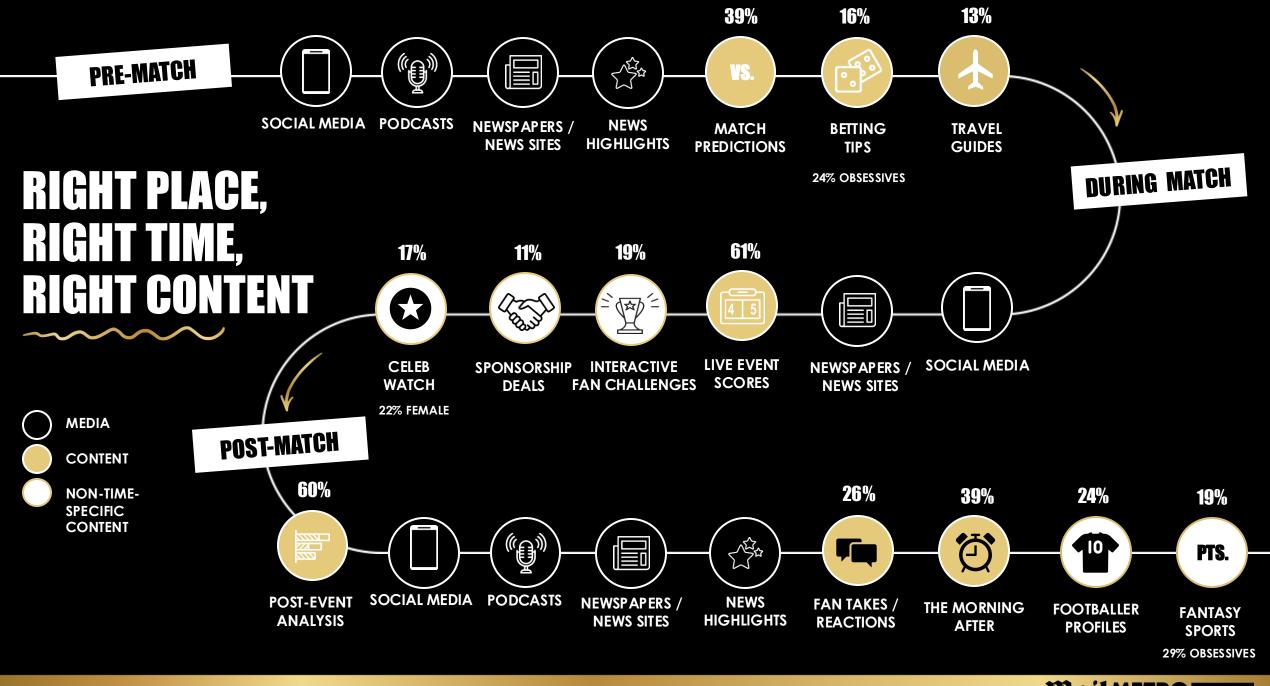
#### **CRAVING COVERAGE: WHAT CONSUMERS WANT**



**GUIDE AND TRIVIA)** 

### WORLD CUP 2026 AND MAIL METRO MEDIA





### FOLLOWING THE FOOTBALL FRENZY...

**HARDCORE FANS** 

TRADITIONAL MEDIA CONSUMERS

**LOVE CELEBRITY** 

**EDITS POSITIVE PATRIOTISM** 36% **ALREADY EXCITED** -Daily **Mai**l METRO 25% **FEMALES ALREADY** The Telegraph **EXCITED** 42% 43% 28% **ALREADY ALREADY ALREADY EXCITED EXCITED EXCITED** (TEL)

SOCIABLE FANS
HEAVY MEDIA CONSUMERS

TRADITIONAL MEDIA CONSUMERS

### WINNING TACTICS FOR BRANDS...



MD, COMMERCIAL CREATOR & NEWMEDIA



SOCIAL CREATIVE, DAILY MAIL



SENIOR SOCIAL VIDEO PRODUCER, METRO



JUNIOR CONTENT CREATOR, ELIZA



#### DAILY MAIL







### **METRO**







### ELZA











## MAIL SPORT





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### PATHWAYS TO THE FINAL



COMMERCIAL EDITORIAL DIRECTOR













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