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MOMENTS THAT MATTER

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Summer and the School Holidays



MOMENTS THAT MATTER: SUMMER EDITION

MOMENTS THAT MATTER

Moments that Matter is an event-based insight series which builds on the success of our famous insight calendar! Powered by $\mathbf{D} \cdot \mathbf{R} \cdot \mathbf{E} \cdot \mathbf{A} \cdot \mathbf{M} \cdot$, it aims to provides timely, actionable and thought-provoking insights to help generate ideas for event-specific campaigns.

SUMMER 2025:

The Summer edition of 'Moments That Matter' explores our readers <u>attitudes towards summer</u>, what they <u>plan to</u> <u>do</u>, how parents cope with the <u>school holidays</u> and <u>what</u> <u>summer content</u> is of most interest to them. It finishes by exploring why newsbrands are a 'hot' destination for summer-based campaigns.





MOMENTS THAT MATTER: AGENDA



THEMES THAT MATTER

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ATTITUDES TOWARDS SUMMER (BASE: ALL READERS)





SUMMER: A HOTLY ANTICIPATED SEASON

7 IN 10 FEEL HAPPIER AND HEALTHIER DURING SUMMER WITH 1 IN 2 AGREEING THAT THEY SOCIALISE MORE.



SUMMER GLOW IS REAL



STACKED WITH SUMMER SOCIALS



Agree summer is the **best for social events**



Plan more social gatherings during summer



TOP SUMMER JOYS

READERS ARE MOST EXCITED FOR THE WARMER WEATHER (76%), THE LONGER DAYS (66%), RELAXING (66%) AND SPENDING MORE TIME WITH FAMILY AND FRIENDS (60%).

FAVOURITE THINGS ABOUT SUMMER



Q - Thinking about summer, which, if any, of the following are your favourite things about it? Source: Moments that Matter Survey – Summer – May 2025



TOP SUMMER PET PEEVES

NEARLY 1 IN 2 (47%) DISLIKE THE CROWDED PUBLIC SPACES DURING SUMMER. DIFFICULTY SLEEPING (47%), SWEATING (42%) AND THE SIDE EFFECTS OF HAY-FEVER (25%) ALSO IRRITATE READERS.

PET PEEVES OF SUMMER



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SUMMER PLANS (BASE: ALL READERS)

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WHAT ARE THEY PLANNING TO DO THIS SUMMER?

DAY TRIPS (53%), UK HOLIDAYS (43%) AND VISITING A UK ATTRACTION (38%) ARE TOP OF OUR READERS SUMMER PLANS IN 2025. CLOSELY FOLLOWED BY HOLIDAYS ABROAD (37%), BBQS (34%) AND PICNICS (30%).

Top Summer Activities in 2025



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SPENDING PLANS OVER SUMMER 1 IN 6 PLAN TO SPEND MORE THIS SUMMER.

THIS INCREASES TO 1 IN 5 AMONG PARENTS WHO ARE MORE LIKELY TO SPEND MORE OVER SUMMER.

Spending Plans in Summer 2025



Q - Which of the below best describes how much you plan to spend over the summer in 2025, compared to 2024? Source: Moments that Matter Survey – Summer – May 2025



WHAT ARE THEY GOING TO BUY THIS SUMMER?

OUR READERS TOP PURCHASES ARE SUMMER TOILETRIES (50%), SUMMER CLOTHING (49%) AND FOOD AND DRINK SUPPLIES (36%). 1 IN 4 PLAN TO BUY HOME AND GARDEN ITEMS.

Top Items Purchased for Summer 2025



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WHAT TYPE OF SUMMER CONTENT ARE THEY INTERESTED IN READING? 4 IN 5 ARE INTERESTED IN READING SUMMER CONTENT – THIS INCREASES TO 9 IN 10 AMONG PARENTS. THE MOST INTERESTING TOPICS ARE OFFERS / DEALS ON ATTRACTIONS (40%), SUMMER FOOD & DRINK RECIPES (37%) AND SUMMER TRAVEL GUIDES (31%).



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Summer Topics of Interest



Total Parents (Kids in School)

ATTITUDES TO THE SCHOOL SUMMER BREAK (BASE: PARENTS)



7 IN 10 PARENTS ARE LOOKING FORWARD TO THE SUMMER BREAK

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1 IN 5 PARENTS ARE BOTH LOOKING FORWARD TO IT AND NOT LOOKING FORWARD TO THE SUMMER BREAK! THE MAJORITY OF PARENTS ARE EXCITED TO SPEND UNHURRIED TIME WITH FAMILY, HOWEVER SOME FIND IT CHALLENGING TO BALANCE HOME LIFE AND WORK.



■I don't know / Not sure

Feelings Towards the School Summer Break

Q - How, if at all, do you feel about the upcoming school summer break? Q - What, if at all, are you most looking forward / not looking forward to during the school summer break? Source: Moments that Matter Survey – Summer – May 2025 | Base: Parents with Kids in School (N=170)



WHAT ARE PARENTS PLANNING FOR THE SUMMER BREAK?

THE TOP ACTIVITIES OVER THE SUMMER BREAK ARE RELAXING AT HOME (55%) AND VISITING FAMILY (46%). OTHER ACTIVITIES INCLUDE OUTDOOR WALKS, SOCIALISING WITH FRIENDS, DAYS OUT AND TRAVELLING.

Top Summer Break Activities in 2025

Base = Parents with Kids in School



71% say their summer plans are often weather dependent!

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3 IN 4 PARENTS ARE EXCITED TO CREATE NEW FAMILY MEMORIES

PARENTS SEE THE SUMMER BREAK AS AN OPPORTUNITY TO SPEND QUALITY TIME WITH THEIR CHILDREN BUT THIS IS INCREASINGLY COMING AT A COST, WITH 63% AGREEING THEY SPEND MORE MONEY THAN USUAL KEEPING THEIR KIDS ENTERTAINED OVER THE SUMMER HOLIDAYS.

SUMMER HOLS = CREATING NEW MEMORIES



'I look forward to creating memories with my children during the summer holidays'



SPEND OVER SUMMER HOLS



'I spend more money than usual keeping my kids entertained over summer'



THE SUMMER BREAK CAN BECOME OVERWHELMING & STRESSFUL IN 2 PARENTS BELIEVE THE SUMMER BREAK CAN BE A STRESSFUL TIME DUE TO THE EXTRA PLANNING REQUIRED. 47% WORRY ABOUT HOW TO KEEP THEIR CHILD ACTIVE DURING THE SUMMER HOLIDAYS AND 49% FEEL EXTRA PRESSURE TO CREATE SUMMER MEMORIES FOR THEIR CHILDREN.

Believe the summer holidays can be a stressful time



A BUSY LIFESTYLE = EXTRA SUMMER PLANNING







42% Find it difficult to juggle work and childcare over the summer holidays

CONCERNS OF CHILDREN'S WELLBEING OVER SUMMER







amount of time their child spend on screens in the summer holiday



A PRESSURE TO BUDGET YET KEEP THEIR KIDS ENTERTAINED





Have to be creative with free / low budget summer activities ideas



Feel extra pressure to 49% Feel extra pressure to create 'perfect' summer memories for their child



FAMILY TRAVEL DURING THE SUMMER BREAK (BASE: PARENTS)



TRAVELLING WITH THEIR KIDS = QUALITY TIME + NEW EXPERIENCES PARENTS LOVE WITNESSING THEIR CHILDREN EXPERIENCE NEW CULTURES (92%). THE VAST MAJORITY (82%)









TRAVEL PREP, PRICING AND LOCATION ARE TRAVEL CONCERNS 3 IN 5 BELIEVE THE PREP FOR A FAMILY HOLIDAY IS THE MOST STRESSFUL PART, WITH MANY (61%) OPTING FOR A STAYCATION TO AVOID TRAVEL CHAOS AND OTHERS (41%) OPTING FOR AN ABROAD HOLIDAY FOR THE KIDS' CLUBS. PRICE IS ALSO ANOTHER CONCERN, WITH MANY ON A BUDGET AND RELYING ON LAST-MINUTE DEALS.

Summer travel with a family is not always smooth sailing....



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WHAT SUMMER TRAVEL CONTENT IS OF INTEREST TO PARENTS?

9 IN 10 PARENTS ARE INTERESTED IN SUMMER TRAVEL CONTENT.

THE TOP TOPICS OF INTEREST ARE THE BEST HOTELS FOR FAMILIES (54%), AFFORDABLE SUMMER HOLIDAYS (50%) AND LAST-MINUTE HOLIDAY DEALS (41%). 3 IN 10 ARE INTERESTED IN SUMMER HOLIDAY HACKS.



holidays in summer

Parents Travelling this Summer

Summer Travel Topics of Interest

Q - Which, if any, of the following content about travelling during the school summer break would you be interested in?

Source: Moments that Matter Survey - Summer - May 2025 | Base: Parents with Kids in School and Travelling over the Summer Break (N=77)

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THEMES THAT MATTER

SUMMER HOLIDAYS: THEMES THAT MATTER

EASING THE PRESSURE



HE TRUTH

3 in 4 parents look forward to creating memories with their children over the summer holidays, however 1 in 2 feel like the summer holidays can be a stressful time & require lots of planning.

The summer break is an opportunity for families to spend quality time together, but it can take a toll on parents when managing both work life and home life as their kids may require constant entertainment over the break.

Parents are actively looking for inspiration on kids' entertainment over summer. Ensure you empathise with the challenges parents may face over the break. Highlight how you can alleviate the pressure and help to create lasting memories and some well-deserved 'me' time!

PRICELESS MEMORIES

£££££

3 in 5 parents agree they spend more money than usual keeping their kids entertained over summer. 56% feel they have to be creative with free / low budget summer activities ideas.

The summer holidays can be a money pit for parents, who often splash out on expensive activities to keep their children entertained.

Ensure your help ease the pressure on the purse strings of parents by showcasing cost-effective activities for their children over the summer break. Include a range of activities for all budgets.

REAL-TIME MEMORIES

3 in 5 parents worry about the amount of time their child spend on screens during the summer break. Meanwhile, 1 in 2 worry about how to keep their child active over the summer break.

It can be hard for parents to ensure their children are staying entertained <u>and active over summer, as much</u> entertainment is screen-based.

Help parents by providing inspiration on non-screen activities like local festivals, training sessions, offers on attractions and at-home activities that encourage real-life engagement for the whole family.

WHATEVER THE WEATHER



Summer is the #1 season where parents prioritise outdoor living and 71% say their plans are often weather dependent. A sunny weather forecast (43%) was the #1 reason our families gave for prompting them to improve their outdoor spaces.

British families live their lives by the weather. And whilst summer is the peak of outdoor living dream, the realities of the British weather can leave many families running for cover!

Being responsive to the changing weather is a no brainer, but it can work both ways. Showcasing how your products can lead to more enjoyment of both outdoor and indoor spaces, could hold the key to unlocking more family happiness in the summer of 2025.

SUMMER AT MAIL METRO MEDIA



HOW TO REACH KEY SUMMER AUDIENCES

MAIL METRO MEDIA REACHES 10M PARENTS AND 15M SUMMER HOLIDAY MAKERS.





NEWSBRANDS MATTER IN THE PARENTING PURCHASE JOURNEY NEWSBRANDS HELP DRIVE DISCOVERY, UNDERSTANDING AND ACTION FOR PARENTS



NEWSBRANDS ARE A GOOD PLACE FOR BRANDS TO CATCH PARENTS' ATTENTION

57%

NEWSBRANDS ARE A GOOD PLACE TO FIND RECOMMENDATIONS FOR CHILD-FRIENDLY PRODUCTS / SERVICES

63%

NEWSBRANDS HELPS ME DISCOVER SPECIAL OFFERS FOR CHILD-FRIENDLY PRODUCTS / SERVICES

64%

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OUR PARTNERSHIPS DELIVER RESULTS FOR CLIENTS

IN OUR FOOD / DRINK, SUPERMARKET AND TRAVEL CATEGORIES OUR PARTNERSHIPS DELIVER CUT-THROUGH, CONSIDERATION AND ACTION



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ENGAGEMENT WITH OUR SUMMER CONTENT

THERE WERE 43 MILLION ARTICLE VIEWS ON OUR SUMMER CONTENT LAST YEAR, WITH THE TOP THEMES BEING WEATHER UPDATES, SUMMER TRAVEL DEALS AND SUMMER SKINCARE TIPS.

Article Views on Summer (2024)



DAYS OUT DATA STRATEGY

Targeting people who enjoy days out.



ABC1 PARENTS	WELL-DRESSED	POSTCODE AFFINITIES	FAMILY FOCUSED	LEISURE ENTHUSIASTS	OUTCOMES
We reach 86% of UK's adults who enjoy museums, galleries, and theme & amusement parks. 7 in 10 of them are ABC1 and they are +71% more likely to have children in household. Our titles reach 66% of UK's ABC1 adults.	They are 2.1x more likely to use social media for fashion inspiration and 1.8x more likely to like to keep up with the latest fashion trends. They are +85% more likely to agree that it is important for them to be well dressed.	With dmg::ID tools we can target postcodes based on INSERT BRANDI's existing customer base or proximity to event venues. The highest indexing region for our readers who enjoy going out is South-West .	Entertainment ads perform 50% higher than average on arts and crafts content. 16% of our readers want to do more cultural activities. They are 2x more likely to agree that it is important for them that their family thinks they are doing well.	Those who attended at least 3 events in last 12 months are +43% more likely to like to keep with latest fashion trends. Consumer spending on culture has observed a steady year on year growth since 2020, with an average of +5% growth per year in the last 2 years.	High value users who have engaged with [INSERT BRAND] editorial/commercial content, engaged with direct/ programmatic [INSERT BRAND] or visited [INSERT BRAND] discount codes.

Sources: dmg::ID Trends 2025, TGI GB January 2025, PAMCO H2 2024, Google Analytics 2024-2025, dmg::ID Profiles 2025, Mintel Report: Leisure Trends – UK – 2024, dmg::ID Poll 2023

FAMILY HOLIDAY PARK DATA STRATEGY

Targeting parents with children under 5.



PARENTS	BUSY BEES	POSTCODE AFFINITIES	PRICE CONSCIOUS	FAMILY VACATIONERS	OUTCOMES
Parents with children under 5 are 2.1x more likely to be aged 18-34. Mail Metro Media reaches 3.6m parents with children under 5.	Target our immersive events & attractions audience to reach Mail Metro Media parents with children under 5 who are +89% more likely to enjoy holidays where activities are organised for them. When travel ads are served to those interested in leisure, CTRs can increase by +67% ! Creative messaging could spotlight [INSERT BRAND]'S entertainment and facilities.	With dmg::ID tools we can target opportunity/threat areas based on [INSERT BRAND]'S existing customer base. Those who live in the South- West are 2.5x more likely to holiday there. We can target drive times to [INSERT BRAND]'S , dynamically serving creatives.	In 2024, MailOnline's staycation content achieved over 586k article views. 3 in 4 have noticed price increases for UK holidays in the past 12 months. For readers with children under 5, price is the #1 factor influencing their choice of holiday accommodation. When travel ads are served alongside finance content, CTRs can increase by +29% !	 1 in 2 Mail Metro Media readers with children under 5 are planning to book a holiday in the next 12 months (1.9m). They spend an average of £3205 per year on holidays and short breaks. They are 2.2x more likely to book a holiday or short break at [INSERT BRAND]. 	High value users who have engaged with [INSERT BRAND] editorial/commercial content, engaged with direct/ programmatic [INSERT BRAND] advertising or visited [INSERT BRAND] discount codes.

Sources: dmg::ID Trends 2025, TGI GB March 2025, PAMCo H2 2024, Google Analytics 2024 - 2025, dmg::ID Profiles 2025, Mintel: Domestic Tourism – UK – 2024

APPENDIX





FAVOURITE SUMMER MEMORY KEY SUMMER MEMORIES ARE ASSOCIATED WITH FAMILY, FRIENDS, TRAVELLING AND EMBRACING THE SIMPLE PLEASURES IN LIFE.

Favourite Summer Memory Word Associations



"That was when I traveled to Dubai with my family. We had a family time together, we played games at the beach and it was quite amazing." Female, 18-34

"In summer 2024, I spent a peaceful weekend in the Lake District with two close friends. We hiked, shared meals, and watched sunsets by the lake. It was special because it gave us a chance to reconnect and unwind in nature." Male, 18-34

"My favourite memory from the summer of 2024 is visiting Alton Towers with my children and partner. We had so much fun and it was a great to get away for a couple of hours. We spent quality time as a family and created some great memories." **Parent, 35-54**

"Spending time with my children and grandparents at the seaside, with simple pleasures like chips and ice-cream." **Parent**, **18-34**

"Family meals in the garden with adult children and grandchildren visiting from Australia. Warm, sunny, good food and good music." Male, 55+





WHEN DO THEY START BUYING HOLIDAY CLOTHES? THE MOST POPULAR TIMES TO START BUYING CLOTHING AND ACCESSORIES FOR THEIR SUMMER HOLIDAY IS 4 WEEKS BEFORE (33%) AND 1-2 WEEKS BEFORE (24%)



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WHEN DO THEY START BUYING HOLIDAY TOILETRIES?* THE MOST POPULAR TIME TO START BUYING TOILETRIES FOR THEIR SUMMER HOLIDAY IS 1-2 WEEKS BEFORE, HOWEVER THERE ARE SOME LAST-MINUTE SHOPPERS WITH 1 IN 4 LEAVING IT AT LEAST 3 DAYS BEFORE.

